



**23 April 2009**

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
4/F PSE Center  
Exchange Road  
Ortigas Center, Pasig City

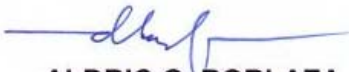
Attention: **JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

Pursuant to the Philippine Stock Exchange Memo No. 2008-0356, the Corporation hereby submits the Public Ownership Report (Common and Preferred shares) as of March 31, 2009.

Thank you.

Very truly yours,



**ALDRIC G. BORLAZA**  
Finance Officer

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2009)**

Number of Issued & Outstanding Shares (Common) 2,655,494,000  
Less: Number of Treasury Shares ( if any ) -

**Number of Outstanding Shares** **2,655,494,000**

Less:

	% to total Outstanding Shares		Number of Shares			Total
			A	B		
<b>Directors:</b>						
<b>David M. Consunji</b>						
Direct	0.3202 %		8,503,254.00	-		8,503,254.00
Indirect ( thru _____ )						
<b>Isidro A. Consunji</b>						
Direct	0.0528 %		1,401,000.00	-		1,401,000.00
Indirect ( thru _____ )						
<b>Jorge A. Consunji</b>						
Direct	3.2643 %		86,682,770.00	-		86,682,770.00
Indirect ( thru _____ )						
<b>Victor A. Consunji</b>						
Direct	3.2985 %		87,592,558.00	-		87,592,558.00
Indirect ( thru _____ )						
<b>Herbert M. Consunji</b>						
Direct	0.0001 %		1,600.00	-		1,600.00
Indirect ( thru _____ )						
<b>Cesar A. Buenaventura</b>						
Direct	0.0075 %		200,000.00	-		200,000.00
Indirect ( thru _____ )						
<b>Ma. Edwina C. Laperal</b>						
Direct	0.2375		6,306,388			6,306,388.00
Indirect ( thru _____ )						
<b>Victor S. Limlingan, Sr.</b>						
Direct	0.0000 %		1,000.00	-		1,000.00
Indirect ( thru _____ )						
<b>Evaristo T. Francisco</b>						
Direct	0.0000 %		100.00	-		100.00
Indirect ( thru _____ )						
<b>Sub-total</b>	<b>7.1809 %</b>					<b>190,688,670.00</b>
<b>Officer/s:</b>						
<b>Noel A. Laman</b>						
Direct	0.0008 %		20,000.00	-		20,000.00
Indirect ( thru _____ )						
<b>Cristina C. Gotianun</b>						
Direct	3.9838 %		105,790,712.00	-		105,790,712.00
Indirect ( thru _____ )						
<b>Myra C. Reinoso</b>						
Direct	- %		-	-		-
Indirect ( thru _____ )						
<b>Aldric G. Borlaza</b>						
Direct	- %		-	-		-
Indirect ( thru _____ )						
<b>Ma. Luisa C. Austria</b>						
Direct	- %		-	-		-
Indirect ( thru _____ )						
<b>Sub-total</b>	<b>11.4030 %</b>					<b>105,810,712.00</b>

<b>Principal Stockholders:</b>					
<b>Dacon Corporation</b>	38.6017 %	1,025,066,329.00	-	1,025,066,329.00	
Direct					
Indirect ( thru _____ )					
<b>Sub-total</b>	<b>38.6017 %</b>			<b>1,025,066,329.00</b>	
<b>Affiliates:</b>					
<b>Others:</b>					
<b>Government</b>					
	%				
	%				
<b>Banks</b>					
	%				
<b>Employees</b>					
<b>DMCI retirement Plan</b>					
Direct	0.7524 %	19,980,000.00	-	19,980,000.00	
Indirect ( thru _____ )					
<b>DMCI Retirement Fund</b>					
Direct	0.0979 %	2,600,000.00	-	2,600,000.00	
Indirect ( thru _____ )					
<b>Sub-total</b>	<b>0.8503 %</b>			<b>22,580,000.00</b>	
<b>Lock-Up Shares</b>			-		
<b>TOTAL</b>					<b>1,344,145,711</b>
<b>Total Number Of Shares Owned by the Public</b>					<b>1,311,348,289</b>

<b>PUBLIC OWNERSHIP PERCENTAGE</b>	
<b><u>Total Number Of Shares Owned by the Public</u></b>	
<b>Total Issued and Outstanding Shares</b>	
<u>1,311,348,289</u>	<u><u>49.38%</u></u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000.00
Number of Outstanding Shares	= 2,655,494,000.00
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000.00
Number of Foreign-Owned Shares	= 718,826,707.00
Foreign Ownership Level ( % )	= 27.0694%
Foreign Ownership Limit ( % )	= 40%

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2009)**

Number of Issued & Outstanding Shares (Preferred)	4,380.00
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>4,380.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor S. Limlingan, Sr.</b>			
Direct	-	%	-
Indirect ( thru _____ )			-
<b>Oscar S. Reyes</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			-
			-
<b>Officer/s:</b>			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			-
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			-

<b>Affiliates:</b>			
<b>Others:</b>			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<u><u>4,380.00</u></u>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number Of Shares Owned by the Public</u></b>		
<b><u>Total Issued and Outstanding Shares</u></b>		
<u>4,380.00</u>	=	<u><u>100.00%</u></u>
4,380.00		
<b>Number of Issued and Outstanding Shares</b>	=	<b>4,380.00</b>
<b>Number of Outstanding Shares</b>	=	<b>4,380.00</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>4,380.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>N/A</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>N/A</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>